

How to Link Your Interactive Brokers Account with MEXEM

Hello! In this guide we explain, step by step, how to link your existing Interactive Brokers (IBKR) account with MEXEM. The process is simple, is done entirely through the IBKR portal, and should not take you more than a few minutes.

Before you start: Have your Interactive Brokers account login credentials on hand and identify which jurisdiction your account is registered in (IBKR Ireland, IBKR UK, or IBKR LLC), since the Broker ID you'll need to enter varies in each case.

Link your IBKR account to one of our Master Accounts according to its origin:

IB Account Jurisdiction	Broker ID Number	Advisor/Broker Account Title
IBKR Ireland (EU accounts)	I7078970	MEXEM LTD
IBKR UK (non-EU accounts)	I2078970	Mexem LTD
IBKR LLC	I3276243	MEXEM LTD

Step 1 · Log In and Open Settings

Access the Interactive Brokers Client Portal with your usual username and password. Once inside, click the profile icon in the top-right corner (next to “Welcome”). A menu will open: click on the **Settings** option.

Step 2 · Go to “Manage Account Linking”

On the Settings page, scroll down to the **Account Configuration** section. Click on the link:

- **Manage Account Linking** · “Link account to advisor/broker/manager”.

Step 3 · Select “Link my Existing Account to an Advisor/Broker”

The “Create, Link or Partition an Account” screen will open. You'll see four options; select the second one:

- **Link my Existing Account to an Advisor/Broker.**

Once selected, click the **Continue** button in the bottom-right corner.

Step 4 · Enter MEXEM's Details

Now fill out the “Advisor/Broker Information” form with MEXEM's details. Find your jurisdiction in the table at the start of this guide and use these values:

- IBKR Ireland (EU accounts): Broker ID I7078970 · Title: MEXEM LTD
- IBKR UK (non-EU accounts): Broker ID I2078970 · Title: Mexem LTD
- IBKR LLC: Broker ID I3276243 · Title: MEXEM LTD

Important: Enter the details exactly as they appear in the table. Pay close attention to uppercase and lowercase letters and blank spaces; any difference will cause the system to reject the linking.

Step 5 · Sign the Customer Agreement

After entering the details, IBKR will show you the “Interactive Brokers Ireland Ltd Customer Agreement.” Read it carefully; by confirming, you agree that:

- The information provided is true and up to date.
- You have read and understood the terms and conditions.
- Your electronic signature has the same legal validity as a handwritten one.

In the **Signature** field, write your full name exactly as it appears on your IBKR account. Then click **Continue** to submit the request.

Step 6 · What Happens Next?

Once the request has been submitted:

- Interactive Brokers will process the linking during its next migration window (transfers run Monday through Friday at 2:00 PM local time).
- You will receive a notification from IBKR once the linking is complete.
- Your portal access and your positions remain unchanged; the only thing that changes is that MEXEM becomes your introducing broker.

Please note: If you link your account to a broker (not an advisor), you will not lose access to Trader Workstation or your current market data subscriptions.

Need Help?

If at any point you have questions or something doesn't seem right, please don't hesitate to contact us. We'll be happy to help you complete the process.

— The MEXEM Team —